

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: GASFRAC ENERGY SERVICES, INC., et al., Debtors in a foreign proceeding.	§ § § § § §	Chapter 15 Case CASE NO. 15-50161 Jointly Administered
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**NOTICE OF CLOSING OF SALE OF SUBSTANTIALLY
ALL THE DEBTORS' ASSETS FREE AND CLEAR OF
LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS**

PLEASE TAKE NOTICE that on April 2, 2015, Step Energy Services Ltd. (the “Purchaser”) closed on its acquisition of substantially all the assets of GASFRAC Energy Services Inc., GASFRAC Energy Services Limited Partnership, GASFRAC Services GP Inc., GASFRAC US Holdings Inc., GASFRAC Inc., GASFRAC Energy Services (US) Inc. (collectively, the “Debtors”) and GASFRAC Luxembourg S.a.r.l. (together with the Debtors, the “Sellers”) pursuant to the transaction approved in the Court of Queen’s Bench of Alberta’s *Approval & Vesting Order* (attached as Exhibit A to Docket No. 85) and this Court’s *Order Authorizing Sale of Substantially All Assets Free and Clear of Liens, Claims, Encumbrances and Interests and Recognizing and Giving Full Force and Effect to Order of the Canadian Court Approving Sale of Substantially All Assets* (Docket No. 85).

PLEASE TAKE FURTHER NOTICE that in connection with the closing, all of the Sellers’ right, title and interest in the Purchased Assets, (as that term is defined in the Asset Purchase Agreement dated February 27, 2015)¹ were transferred to and vested in the Purchaser free and clear of any and all liens, claims, encumbrances and interests of any and every kind,

¹ The Purchased Assets are substantially all of the assets of the Sellers.

nature and description whatsoever, other than Permitted Encumbrances (as that term is defined in the Asset Purchase Agreement dated February 27, 2015).

Dated: April 7, 2015.

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Notice has been served upon the persons entitled to notice by either U.S. first class mail, postage prepaid or by electronic notification on April 7, 2015.

/s/Steve A. Peirce

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LIMITED SERVICE LIST

GASFRAC Energy Services, Inc. 1900, 520-3 rd Avenue SW Calgary, Alberta T2P 0R3 CANADA	GASFRAC Services GP Inc. 1900, 520-3 rd Avenue SW Calgary, Alberta T2P 0R3 CANADA	GASFRAC US Holdings Inc. 614 South DuPont Highway Dover, DE 19901
GASFRAC Energy Services Limited Partnership 1900, 520-3 rd Avenue SW Calgary, Alberta T2P 0R3 CANADA	GASFRAC Inc. 615 South DuPont Highway Dover, DE 19901	GASFRAC Energy Services (US) Inc. 1209 Orange Street Wilmington, DE 19801
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